

Level 1  
157 Grenfell Street  
Adelaide SA 5000

GPO Box 2155  
Adelaide SA 5001



*Adelaide Brighton Ltd*  
ACN 007 596 018

Telephone (08) 8223 8000  
International +618 8223 8000  
Facsimile (08) 8215 0030  
[www.adbri.com.au](http://www.adbri.com.au)

18 November 2019

The Manager  
Market Announcements  
Australian Securities Exchange Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

### **ADELAIDE BRIGHTON INCREASES AND EXTENDS FINANCING FACILITIES**

Adelaide Brighton Ltd (ASX: ABC; “the Company”) is pleased to advise that it has extended the maturity of its debt and increased its committed borrowing limits from A\$715 million to A\$900 million.

The Company is also pleased to have added additional financiers to its existing group of relationships to diversify its funding base. The Company’s debt maturity profile is now:

| <b>DEBT MATURITY (A\$M)</b> |                |                 | <b>TOTAL</b> |
|-----------------------------|----------------|-----------------|--------------|
| <b>5 YEARS</b>              | <b>7 YEARS</b> | <b>10 YEARS</b> |              |
| 750                         | 50             | 100             | 900          |

Adelaide Brighton’s Chief Financial Officer, Theresa Mlikota said “Adelaide Brighton greatly appreciates the support of its incumbent financiers over a long period of time and today also welcomes the support from new financiers. These facilities provide financial flexibility and headroom to execute on the Company’s strategic initiatives and to act on opportunities as they arise”.

Adelaide Brighton was assisted by Grant Samuel as financial advisor and Johnson Winter & Slattery as legal advisor.

For further information:

#### **Investors and Analysts**

Darryl Hughes  
General Manager Corporate Finance and  
Investor Relations  
M: +61 417 814 290

#### **Media**

Lauren Thompson  
M: +61 438 954 729  
  
Jon Snowball  
M: +61 477 946 068