

INFORMATION FOR SHAREHOLDERS

Annual general meeting

The annual general meeting of shareholders will be held at the InterContinental, North Terrace, Adelaide, South Australia on Thursday 17 May 2018 at 10.00 am.

Securities exchange listing

Adelaide Brighton Ltd is quoted on the official list of the Australian Securities Exchange and trades under the symbol "ABC". Adelaide is Adelaide Brighton Ltd's home exchange.

Registered office

Level 1, 157 Grenfell Street
Adelaide SA 5000
Telephone 08 8223 8000
Facsimile 08 8215 0030

Enquiries about your shareholding

Enquiries or notifications by shareholders regarding their shareholdings or dividends should be directed to Adelaide Brighton's share registry:

Computershare Investor Services Pty Limited
Level 5, 115 Grenfell Street
Adelaide SA 5000
Telephone 1800 339 522
International 613 9415 4031
Facsimile 1300 534 987
International 613 9473 2408

When communicating with the share registry, shareholders should quote their current address together with their Security Reference Number (SRN) or Holder Identification Number (HIN) as it appears on their Issuer Sponsored/CHES statement.

Online services

Shareholders can access information and update information about their shareholding in Adelaide Brighton Limited via the internet by visiting Computershare Investor Services Pty Ltd website: www.investorcentre.com

Some of the services available online include: check current holding balances, choose your preferred annual report option, update address details, update bank details, confirm whether you have lodged your TFN, ABN or exemption, view your transaction and dividend history or download a variety of forms.

Direct credit of dividends

Dividends can be paid directly into an Australian bank or other financial institution. Payments are electronically credited on the dividend payment day and subsequently confirmed by mailed payment advice. Application forms are available from our share registry, Computershare Investor Services Pty Ltd or visit the website at www.computershare.com.au/easyupdate/abc to update your banking details.

Dividend Reinvestment Plan (DRP)

Adelaide Brighton's DRP is currently suspended until further notice.

In future, if the DRP is reactivated, it will be notified by way of an ASX announcement.

Change of address

Shareholders who are Issuer Sponsored should notify any change of address to the share registry, Computershare Investor Services Pty Limited, by telephone or in writing quoting your security holder reference number, previous address and new address. Broker Sponsored (CHES) holders should advise their sponsoring broker of the change.

Investor information other than that relating to a shareholding can be obtained from:

Group Corporate Affairs Adviser
Adelaide Brighton Ltd
Level 9 Aurora Place
88 Phillip Street
Sydney NSW 2000
Telephone 02 8248 9911
Email adelaidebrighton@adbri.com.au

Substantial shareholders

Barro Properties Pty Ltd, by a notice of change of interests of substantial shareholder dated 15 March 2018, informed the Company that it or an associate had a relevant interest in 266,521,124 ordinary shares or 41.0% of the Company's issued share capital.

Commonwealth Bank of Australia, by a notice of change of interests of substantial shareholder dated 18 July 2017, informed the Company that it or an associate had relevant interest in 39,308,939 ordinary shares or 6.05% of the Company's issued share capital.

Communications

Our internet site www.adbri.com.au offers access to our ASX announcements and news releases as well as information about our operations.

On market buy back

At 3 April 2018 there is no on-market buy back of the Company's shares being undertaken.

Twenty largest shareholders shown in the Company's Register of Members as at 3 April 2018

Shareholder	No. of ordinary shares held	% of issued capital
Barro Properties Pty Ltd	202,096,059	31.08
HSBC Custody Nominees (Australia) Limited	62,734,726	9.65
Barro Group Pty Ltd	62,652,619	9.63
JP Morgan Nominees Australia Limited	53,682,442	8.26
Citicorp Nominees Pty Ltd	36,608,447	5.63
Citicorp Nominees Pty Ltd <Colonial First State Inv A/C>	16,291,829	2.51
National Nominees Limited	12,260,993	1.89
Argo Investments Ltd	7,681,385	1.18
HSBC Custody Nominees (Australia) Limited – A./C2	6,484,959	1.00
BNP Paribas Nominees Pty Ltd <Agency Lending DRP A/C>	4,133,650	0.64
CS Third Nominees Pty Limited <HSBC Cust Nom Au Ltd 13 A/C>	3,873,059	0.60
BNP Paribas Nominees Pty Ltd <DRP>	3,292,997	0.51
Milton Corporation Limited	2,947,554	0.45
IOOF Investment Management Limited <IPS Super A/C>	1,759,440	0.27
Sandhurst Trustees Ltd <Harper Bernays Ltd A/C>	1,759,124	0.27
Australian Foundation Investment Company Limited	1,720,000	0.26
RBM Nominees Pty Ltd <Cash Protection A/C>	1,218,627	0.19
HSBC Custody Nominees (Australia) Limited - GSCO ECA	1,151,148	0.18
Diversified United Investment Limited	1,000,000	0.15
AMP Life Limited	972,359	0.15
Total top 20 shareholders	484,321,417	74.48
Total remaining shareholders balance	165,951,078	25.52

Voting rights

All shares at 3 April 2018 were of one class with equal voting rights being one vote for each shareholder and, on a poll, one vote for each fully paid ordinary share.

Shares held as at 3 April 2018	Number of shareholders	% of issued capital
1 - 1,000	4,452	0.33
1,001 - 5,000	10,046	4.31
5,001 - 10,000	4,281	4.87
10,001 - 100,000	3,309	11.50
100,001 - over	141	78.99
Total shareholders	22,229	100.00
Less than a marketable parcel of 81 shares	698	

Unquoted securities

2,767,452 Awards issued to the Chief Executive Office and Managing Director and other members of the senior executive team under the Adelaide Brighton Ltd Executive Performance Share Plan as part of the Company's long term incentive program. The Awards are not quoted and do not participate in the distribution of dividends and do not have voting rights. The total number of participants in the Adelaide Brighton Ltd Executive Performance Share Plan and eligible to receive the Awards is eight.