

COMPANY PROFILE AND MAP OF OPERATIONS

Adelaide Brighton is a leading integrated construction materials and lime producer which supplies a range of products into building, construction, infrastructure and mineral processing markets throughout Australia.

Adelaide Brighton origins go back to 1882 and today it is an S&P/ASX100 company with 1,500 employees and operations in all Australian states and territories.

The Company's principal activities include the production, importation, distribution and marketing of clinker, cement, industrial lime, premixed concrete, construction aggregates and concrete products.

Cement

Adelaide Brighton is the second largest supplier of cement and clinker products in Australia with major production facilities and market leading positions in the resource rich states of South Australia and Western Australia. It is also market leader in the Northern Territory.

In addition to domestic production, the Company is the largest importer of cement, clinker and slag into Australia with an unmatched supply network that enables efficient access to every mainland capital city market. This network includes significant distribution joint ventures in Victoria, New South Wales and Queensland.

Lime

Adelaide Brighton is the largest producer of lime in Australia, with production assets in Western Australia, South Australia and the Northern Territory. Lime is an important product for the mineral processing industry in resource rich markets, particularly for the production of alumina and gold, of which Australia is a leading producer.

Concrete and Aggregates

Adelaide Brighton has a growing presence in the premixed concrete and aggregates industry in South Australia, Victoria, New South Wales, south east and northern Queensland and the Northern Territory. It has strategic aggregate reserves west of Sydney, mid northern coast of New South Wales, south east Queensland, South Australia, Victoria and the Northern Territory through its wholly owned and joint venture operations.

Concrete Products

Adelaide Brighton holds the leading position in the Australian concrete products market, with operations in Queensland, New South Wales, Victoria, Tasmania and South Australia.

Joint ventures and associates

Adelaide Brighton has a number of significant investments in joint ventures and associates in construction materials production and distribution. These include major cement distribution joint ventures in Queensland (Sunstate Cement), Victoria and New South Wales (Independent Cement and Lime); regional concrete and aggregates positions in Victoria and New South Wales (Mawsons); and a 30% investment in a Malaysian white cement and clinker producer (Aalborg Portland Malaysia), which supplies to the south east Asian market in addition to Australia.

Sustainability

Adelaide Brighton's commitment to sustainable development is demonstrated through a range of actions implemented across a balanced program of initiatives. Adelaide Brighton believes that setting and achieving sustainability objectives throughout the organisation assists long term competitive business performance.

- Cement
- Lime
- Concrete and aggregates
- Concrete products

